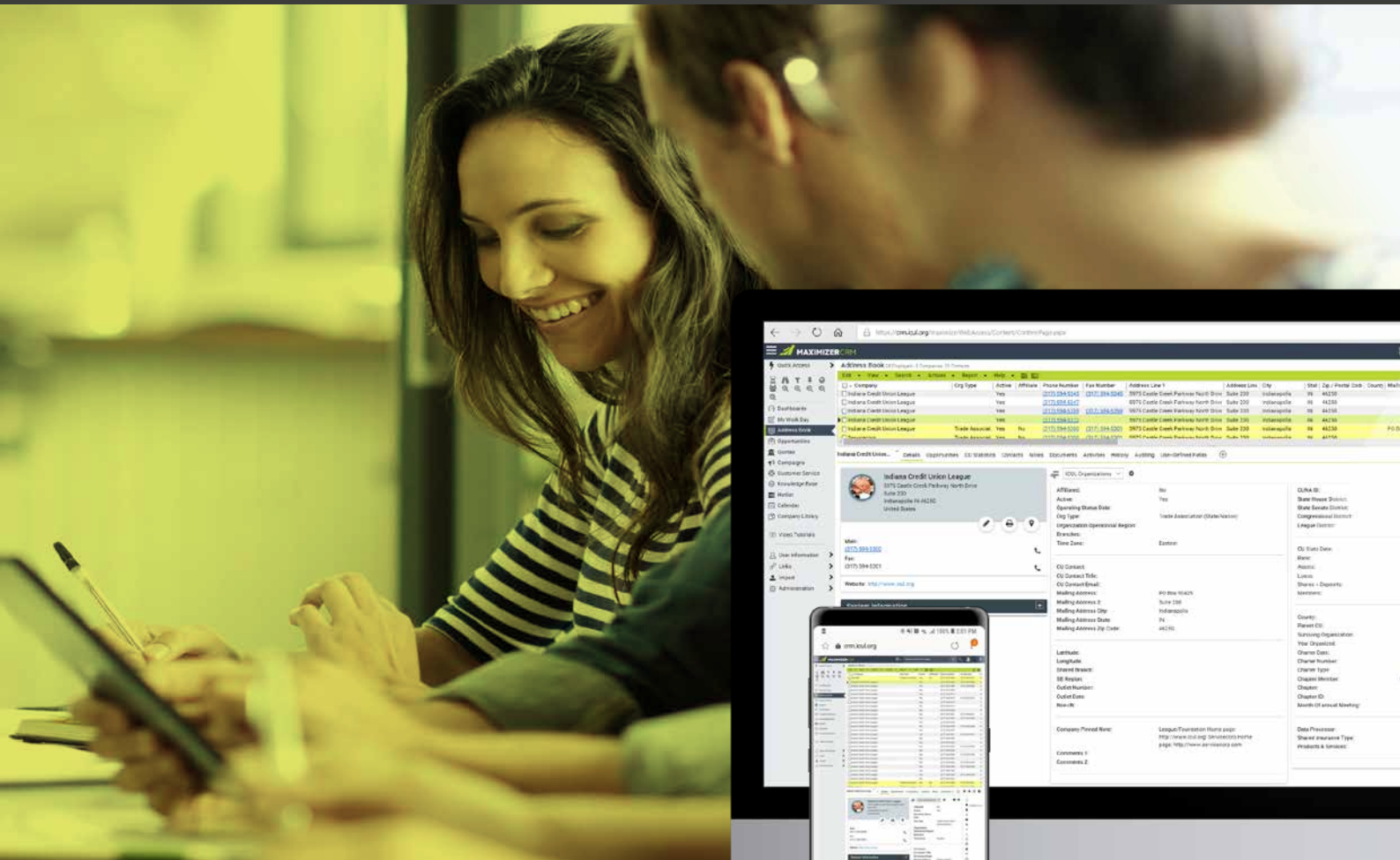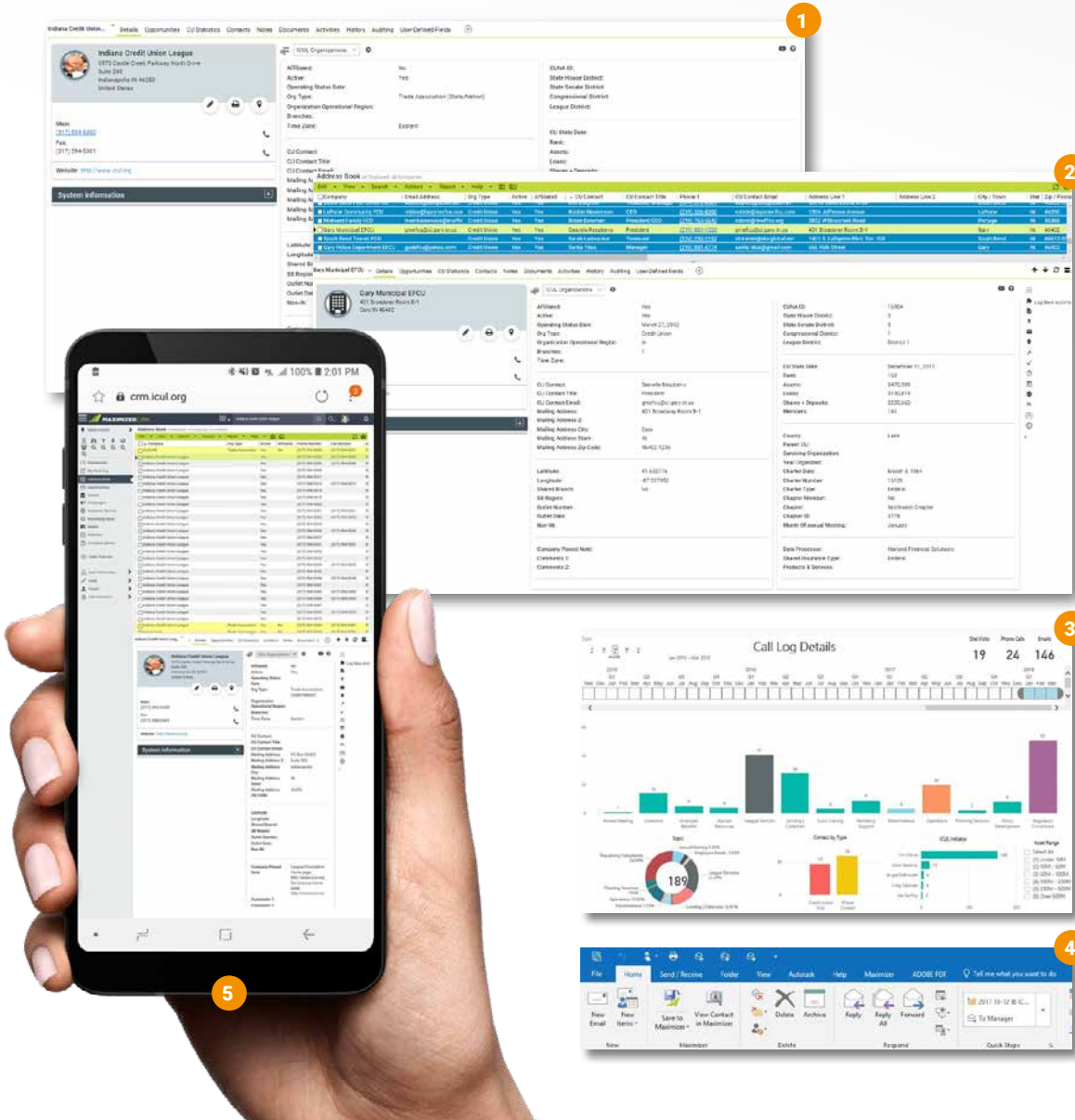![Maximizer logo] MAXIMIZER

Your All-In-One Membership Management Platform

Keep your membership database up to date and accurate in one centralized system — Maximizer! Specifically configured for business.

#GrowWithConfidence

The Servicecorp integration with Maximizer CRM brings powerful tools to build better relationships with your members and drive productivity across your team. Plus, enjoy personalized implementation assistance, personalized coaching and unlimited live support — for a totally Risk-Free experience.

1. **Contact Management**
Stay organized with all your critical member details in a single streamlined interface. Quickly search and recall contacts, notes, emails, documents, activity history and more.

2. **Project Management**
Enhance your team's performance using Maximizer's dynamic task management tools. Easily filter your task list by priority and urgency, and shift low-priority tasks to a colleague or another day.

3. **Call Logs**
Maintain complete records of all member communications. Automatically log call date and time. Track call notes. Keep tabs on your conversations and pick up where you last left off.

4. **Integrations**
Bring your data together with pre-built connections, including the Credit Union League membership directory. Easily connect with other business critical apps, like Outlook, Gmail, Excel, maps, MailChimp and more!

5. **Mobile CRM**
Take your membership data wherever you go with remote CRM access, anytime, anywhere. Update member details, check an address, balance workloads and priorities – from the palm of your hand.

Get a FREE Personalized Demo!

Call Tony Hackett at 317-594-5326 or Email tonyh@serviceorp.com

Grow with con idence. Grow with Maximizer CRM and Servicecorp.

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